

Borio, Claudio, Harold James and Hyun Song Shin (2014) “The International Monetary and Financial System: A Capital Account Historical Perspective” BIS Working Paper 457 <http://www.bis.org/publ/work457.pdf>

Branson, William H. and Dale W. Henderson (1985) “The Specification and Influence of Asset Markets” in *Handbook of International Economics II*, edited by Ronald Jones and Peter Kenen, Amsterdam, Elsevier.

Bruno, Valentina and Hyun Song Shin (2013) “Capital Flows and the Risk-Taking Channel of Monetary Policy” NBER working paper 18942

Calvo, Guillermo A., Leonardo Leiderman, and Carmen Reinhart (1993) “Capital Inflows and Real Exchange Rate Appreciation in Latin America: The Role of External Factors,” IMF Staff Papers, 40 (1), 108-151.

Calvo, Guillermo A., Leonardo Leiderman, and Carmen Reinhart (1996) “Capital Flows to Developing Countries in the 1990s: Causes and Effects,” *Journal of Economic Perspectives*, 10, Spring 1996, 123-139.

Cetorelli, Nicola and Linda S. Goldberg (2012a) “Liquidity management of U.S. Global Banks: Internal Capital Markets in the Great Recession”, *Journal of International Economics* 88, 299-311.

Cetorelli, Nicola and Linda S. Goldberg (2012b) “Banking Globalization and Monetary Transmission” *Journal of Finance* 67(5), 1811–1843

Claessens Stijn, Neeltje Van Horen, Tugba Gurcanlar and Joaquin Mercado Sapiain (2008) “Foreign Bank Presence in Developing Countries 1995-2006: Data and Trends” working paper, http://papers.ssrn.com/sol3/papers.cfm?abstract_id=1107295

Doidge, Craig, G. Andrew Karolyi and Rene M. Stulz (2007) “Why do countries matter so much for corporate governance?” *Journal of Financial Economics* 86 1–39

Eichenbaum, Martin and Charles L. Evans (1995) “Some Empirical Evidence on the Effects of Shocks to Monetary Policy on Exchange Rates” *Quarterly Journal of Economics* 110(4), 975-1009

Fostel, Ana and John Geanakoplos (2008) “Leverage Cycles and The Anxious Economy” *American Economic Review* 2008, 98:4, 1211-1244.

Fostel, Ana and John Geanakoplos (2012) “Endogenous Leverage in a Binomial Economy: The Irrelevance of Actual Default” working paper, <http://home.gwu.edu/~afostel/forms/wpfofel2.pdf>

Forbes, Kristin J. and Francis E. Warnock (2012) “Capital Flow Waves: Surges, Stops, Flight and Retrenchment” *Journal of International Economics*, 88(2): 235-251